

Thursday, June 02, 2016

Ringkasan Utama

- Snapshot Global:** Pasar sedang dalam tahap wait-and-see, dengan adanya beberapa event yang akan disoroti dalam hari-hari kedepan. Bank sentral Eropa, ECB, dijadwalkan akan mengumumkan keputusan kebijakan moneter mereka. Pasar menganggap ECB masih belum akan menambahkan stimulus moneter, yakni belum akan menurunkan suku bunga mereka. Sementara itu, kartel produsen minyak bumi OPEC akan membuka rapat mereka di Vienna hari ini. Pasar menganggap kartel tersebut masih akan menahankan kuota produksi dan belum akan mendapatkan kesepakatan untuk menurunkan produksi sekarang.
- Indonesia:** Perusahaan pemeringkat S&P ratings agency memutuskan untuk belum menaikkan credit rating Indonesia ke investment grade untuk sementara waktu, walaupun masih menahan positive outlook mereka. Hal ini dikarenakan S&P merasakan bahwa defisit APBN Indonesia masih akan tinggi dalam tahun-tahun kedepan.

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Analisa Sekilas

- FX:** USD melemah terhadap mata uang major lainnya dengan adanya kekhawatiran pasar bahwa ekonomi AS masih belum menguat dan cukup siap untuk kenaikan suku bunga Federal Reserve.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13661	EUR-USD	1,1188	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15241,76	GBP-USD	1,4416	DJIA	17789,67	2,47
GBP-IDR	19756,63	USD-JPY	109,54	Nasdaq	4952,25	4,20
JPY-IDR	124,32	AUD-USD	0,7257	Nikkei 225	16955,73	-279,25
AUD-IDR	9913,45	NZD-USD	0,6817	STI	2790,54	-0,52
CAD-IDR	10436,39	USD-CAD	1,3078	KLCI	1626,50	0,50
SGD-IDR	9910,21	USD-CHF	0,9881	JCI	4839,67	42,80
MYR-IDR	3293,40	USD-NOK	8,3057	Baltic Dry	612,00	0,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	7,04			
1 Minggu	5,54	2Y	7,24			
1 Bulan	6,07	5Y	7,55			
3 Bulan	6,81	10Y	7,85			
6 Bulan	7,46	15Y	8,03			
12 Bulan	7,79	20Y	8,03			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury Research &
Strategy

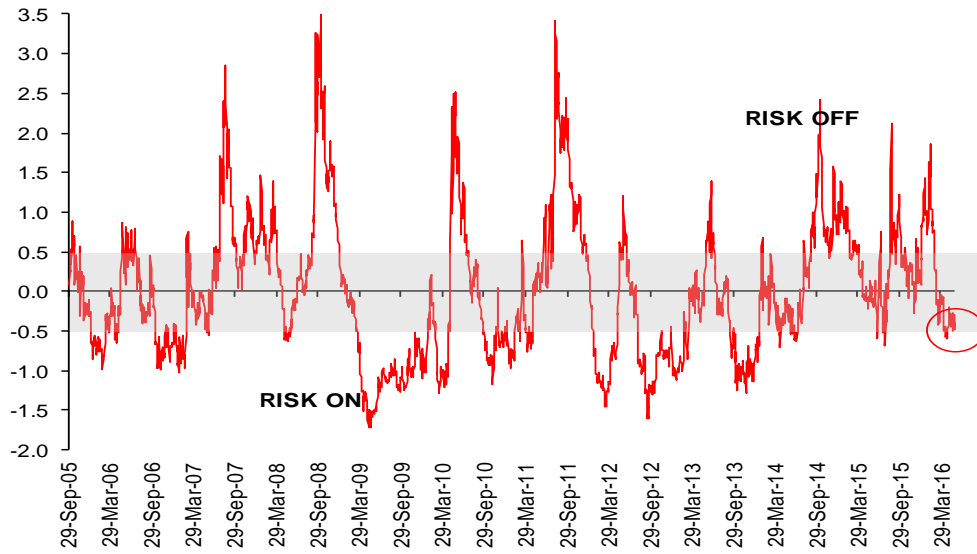
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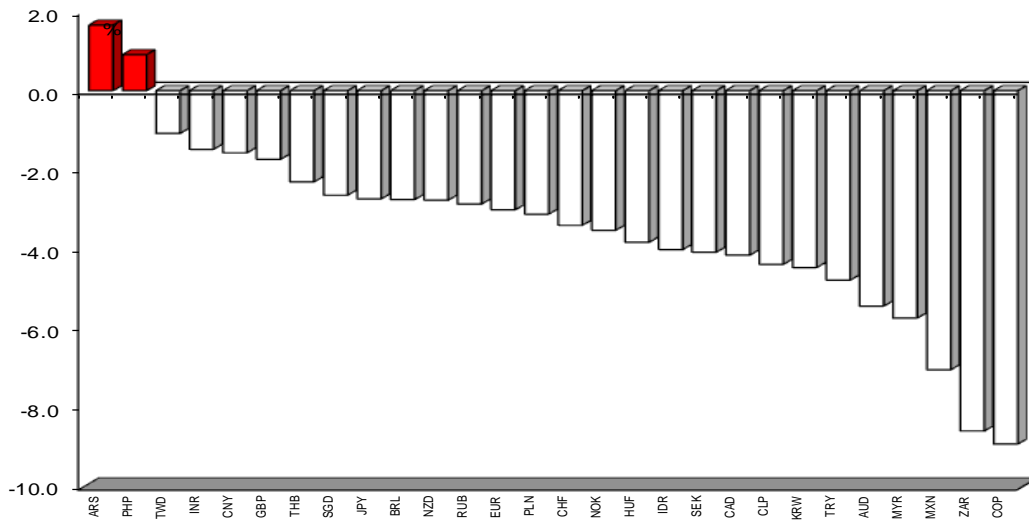
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
06/01/2016 07:00	SK CPI MoM	May	0.20%	0.00%	0.10%	--
06/01/2016 07:00	SK CPI YoY	May	0.90%	0.80%	1.00%	--
06/01/2016 07:30	AU AiG Perf of Mfg Index	May	--	51	53.4	--
06/01/2016 07:50	JN Capital Spending YoY	1Q	2.40%	4.20%	8.50%	--
06/01/2016 08:00	SK Exports YoY	May	-0.40%	-6.00%	-11.20%	--
06/01/2016 08:00	SK Imports YoY	May	-9.70%	-9.30%	-14.90%	--
06/01/2016 09:00	CH Manufacturing PMI	May	50	50.1	50.1	--
06/01/2016 09:00	CH Non-manufacturing PMI	May	--	53.1	53.5	--
06/01/2016 09:30	SK Nikkei South Korea PMI Mfg	May	--	50.1	50	--
06/01/2016 09:30	AU GDP SA QoQ	1Q	0.80%	1.10%	0.60%	0.70%
06/01/2016 09:45	CH Caixin China PMI Mfg	May	49.2	49.2	49.4	--
06/01/2016 10:00	JN Nikkei Japan PMI Mfg	May F	--	47.7	47.6	--
06/01/2016 10:30	TA Nikkei Taiwan PMI Mfg	May	--	48.5	49.7	--
06/01/2016 11:00	ID Nikkei Indonesia PMI Mfg	May	--	50.6	50.9	--
06/01/2016 12:00	VN Nikkei Vietnam PMI Mfg	May	--	52.7	52.3	--
06/01/2016 12:04	ID CPI YoY	May	3.30%	3.33%	3.60%	--
06/01/2016 12:04	ID CPI NSA MoM	May	0.20%	0.24%	-0.45%	--
06/01/2016 13:00	IN Nikkei India PMI Mfg	May	--	50.7	50.5	--
06/01/2016 13:00	JN Vehicle Sales YoY	May	--	6.60%	7.20%	--
06/01/2016 14:00	UK Nationwide House PX MoM	May	0.30%	0.20%	0.20%	--
06/01/2016 14:30	AU Commodity Index YoY	May	--	-10.00%	-9.40%	--
06/01/2016 14:30	TH CPI YoY	May	0.27%	0.46%	0.07%	--
06/01/2016 15:45	IT Markit Italy Mfg PMI	May	53	52.4	53.9	--
06/01/2016 15:50	FR Markit France Mfg PMI	May F	48.3	48.4	48.3	--
06/01/2016 15:55	GE Markit Germany Mfg PMI	May F	52.4	52.1	52.4	--
06/01/2016 16:00	EC Markit Eurozone Mfg PMI	May F	51.5	51.5	51.5	--
06/01/2016 16:30	UK Mortgage Approvals	Apr	67.9k	66.3k	71.4k	70.3k
06/01/2016 16:30	UK Money Supply M4 MoM	Apr	--	-0.10%	-0.40%	--
06/01/2016 16:30	UK Markit UK PMI Mfg SA	May	49.6	50.1	49.2	49.4
06/01/2016 19:00	US MBA Mortgage Applications	May-27	--	-4.10%	2.30%	--
06/01/2016 21:30	CA RBC Canadian Mfg PMI	May	--	52.1	52.2	--
06/01/2016 22:00	US ISM Manufacturing	May	50.3	51.3	50.8	--
06/02/2016 07:00	SK GDP YoY	1Q F	2.70%	2.80%	2.70%	--
06/02/2016 07:50	JN Monetary Base YoY	May	--	25.50%	26.80%	--
06/02/2016 09:30	AU Retail Sales MoM	Apr	0.30%	--	0.40%	--
06/02/2016 19:45	EC ECB Main Refinancing Rate	Jun-02	0.00%	--	0.00%	--
06/02/2016 19:45	EC ECB Deposit Facility Rate	Jun-02	-0.40%	--	-0.40%	--
06/02/2016 19:45	EC Facility	Jun-02	0.25%	--	0.25%	--
06/02/2016 20:15	US ADP Employment Change	May	173k	--	156k	--
06/02/2016 20:30	US Initial Jobless Claims	May-28	270k	--	268k	--
06/02/2016 20:30	US Continuing Claims	May-21	2150k	--	2163k	--
06/02/2016 21:00	SI Purchasing Managers Index	May	49.7	--	49.8	--
06/02/2016 21:45	US Bloomberg Consumer Comfort	May-29	--	--	42	--
06/01/2016 06/07	ID Foreign Reserves	May	--	--	\$107.71b	--

Source: Bloomberg

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